

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2008_

PHA Name: Housing Authority of Martin, Martin, KY - KY038

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Housing Authority of Martin

PHA Number: KY038

PHA Fiscal Year Beginning: (mm/yyyy) 04/2008

PHA Programs Administered:

☐ **Public Housing and Section 8**

Number of public housing units:
122

Number of S8 units:

☐ **Section 8 Only**

Number of S8 units:

☒ **Public Housing Only**

Number of public housing units:

☐ **PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Bruce Coleman

TDD: 800.648.6056

martinha@setel.com

Phone: 606.285.3681

Email (if available):

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- ☒ Main business office of the PHA ☐ PHA development management offices
- ☐ Other (list below)

Streamlined Annual PHA Plan

Fiscal Year 20 08

[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

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A. PHA PLAN COMPONENTS

- ☐ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- ☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- ☐ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- ☐ 4. Project-Based Voucher Programs
- ☒ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- ☒ 6. Supporting Documents Available for Review
- ☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- ☒ 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:
Form HUD-50070, *Certification for a Drug-Free Workplace*;
Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and
Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

- Has the PHA operated one or more site-based waiting lists in the previous year?
 If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

- What is the number of site based waiting list developments to which families may apply at one time?
- How many unit offers may an applicant turn down before being removed from the site-based waiting list?
- ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - ☐ PHA main administrative office
 - ☐ All PHA development management offices
 - ☐ Management offices at developments with site-based waiting lists
 - ☐ At the development to which they would like to apply
 - ☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on

the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☐ Establishing a minimum homeowner down-payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- ☐ low utilization rate for vouchers due to lack of suitable rental units
- ☐ access to neighborhoods outside of high poverty areas
- ☐ other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: Commonwealth of Kentucky
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - ☐ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - ☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - ☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
“...the strategic plan is to provide decent, safe and sanitary housing by maintaining ... affordable housing opportunities for lower-income Kentuckians.”
 - ☐ Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)
“The overall goal of the housing portion of the strategic plan is to provide decent, safe and sanitary housing by maintaining and increasing affordable housing opportunities for lower-income Kentuckians.”

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined</i>	Streamlined Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>Annual Plan</i>	
	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection/Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Other Information:

A. Resident Advisory Board Recommendations

1. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

☐ Attached at Attachment (File name)

☒ Provided below: during regular RAB board meetings and at the Public meeting: Reviewed and discussed modernization plans by continuing to prioritize work for safety first, then comfort items and finally appearance items as funding allowed; adopted change to allow household income increases of less than 5% to be acted upon at re-certification only; considered increase to market rent to \$380; discussed removing closet doors from apartments as needed to reduce maintenance cost;

3. In what manner did the PHA address those comments? (select all that apply)

☐ Considered comments, but determined that no changes to the PHA Plan were necessary.

☒ The PHA changed portions of the PHA Plan in response to comments
List changes below: Revised Modernization Plans by priority, changed income increase policy for rent changes; revised market rent to \$380; made removal of closet doors SOP;

☐ Other: (list below)

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of Martin, Martin, KY -KY038-	Grant Type and Number Capital Fund Program: KY36P038501-03 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
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☐ Original Annual Statement (revision no: -1-)
 ☐ Reserve for Disasters/ Emergencies
 ☐ Revised Annual Statement
 ☒ Performance and Evaluation Report for Period Ending: 03/31/2007
 ☒ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	11379	11379.00	11379.00	11379.00
3	1408 Management Improvements	6000	270.00	270.00	270.00
4	1410 Administration	1800	463.81	463.81	463.81
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	16200	15264.99	15264.99	15264.99
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	143538	153539.20	153539.20	153539.20
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	4000	0.00	.00	0.00
14	1485 Demolition				
15	1498 Mod Used for Development				
16	1502 Contingency				
17	Amount of Annual Grant: (sum of lines 2-19)	182917	182917	182917	182917
18	Amount of line 17 Related to LBP Activities	-0-	-0-	0.00	0.00
19	Amount of line 17 Related to Section 504 Compliance	-0-	-0-	0.00	0.00
20	Amount of line 17 Related to Security	4050	-0-	0.00	0.00
21	Amount of line 17 Related to Energy Conservation Measures	15000	153144.87	153144.87	153144.87

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: Housing Authority of Martin, Martin, KY - KY038 -		Grant Type and Number Capital Fund Program #: KY36P038501-03 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2003		
Development Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
KY038 HA-Wide	Operations	1406	1	11379	11379.00	11379.00	11379.00	Complete
KY038 HA-Wide	Management Improvements	1408	1	6000	270.00	270.00	270.00	Complete
KY038 HA-Wide	Administration	1410	1	1800	463.81	463.81	463.81	Complete
KY038 HA-Wide	Fees and Costs –Architect/Consultant	1430	1	16200	15264.99	15264.99	15264.99	Complete
KY038-001	PH Upgrade Electrical Srv/lights/fans F/A	1460.1	38	52100	108317.63	108317.63	108317.63	Complete
KY038-001	PH Upgrade Siding/Insulate Walls	1460.2	38	19000	44827.24	44827.24	44827.44	Complete
KY038-002	TC Upgrade Storm Doors/LvRm Light/Fan	1460.3	28	0	0.00	0.00	0.00	Postponed
KY038-001	PH Upgrade Bath F/A	1460.4	40	40100	2394.33	2394.33	2394.33	Complete
KY038-003	Upgrade Closet Doors	1460.5	54	32338	0.00	0.00	0.00	Postponed
KY038 HA-Wide	Maint. Equipment	1475	1	4000	0.00	0.00	0.00	Postponed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of Martin, Martin, KY -KY038-	Grant Type and Number Capital Fund Program: KY36P038502-03 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
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☐ Original Annual Statement (revision no: -2-)
 ☐ Reserve for Disasters/ Emergencies
 ☒ Revised Annual Statement
 ☒ Performance and Evaluation Report for Period Ending: 09/30/2007
 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	11300	11300.00	11300.00	11300.00
3	1408 Management Improvements				
4	1410 Administration				
5	1430 Fees and Costs	1600	.01	.01	.01
6	1450 Site Improvement	7093	2013.55	2013.55	2013.55
7	1460 Dwelling Structures	16462	23141.44	23141.44	23141.44
8	1465.1 Dwelling Equipment—Nonexpendable				
9	1470 Non-dwelling Structures				
10	1475 Non-dwelling Equipment				
11	1485 Demolition				
12	1490 Replacement Reserve				
13	1492 Moving to Work Demonstration				
14	1498 Mod Used for Development				
15	1502 Contingency				
16	Amount of Annual Grant: (sum of lines 2-19)	36455	36455.00	36455.00	36455.00
17	Amount of line 16 Related to LBP Activities	-0-			
18	Amount of line 16 Related to Section 504 Compliance	-0-			
19	Amount of line 16 Related to Security	-0-	0.00	0.00	0.00
20	Amount of line 16 Related to Energy Conservation Measures	16462	23141.44	23141.44	23141.44

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of Martin, Martin, KY - KY038 -			Grant Type and Number Capital Fund Program #: KY36P038502-03 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
KY038 HA-Wide	Operations	1406	1	11300	11300.00	11300.00	11300.00	Complete
KY038 HA-Wide	Fees and Costs	1430	1	1600	.01	.01	.01	Complete
KY038 HA-Wide	Trim Trees	1450	1	7093	2013.55	2013.55	2013.55	Complete
KY038-001	Siding Replacement	1460.1	40	16462	8140.00	8140.00	8140.00	Complete
KY038-001	Electrical Upgrade – F/A	1460.2	38	0	15001.44	15001.44	15001.44	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of Martin, Martin, KY -KY038-	Grant Type and Number Capital Fund Program: KY36P038501-04 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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☐ Original Annual Statement (revision no: -2-)
 ☐ Reserve for Disasters/ Emergencies
 ☐ Revised Annual Statement
 ☒ Performance and Evaluation Report for Period Ending: 09/30/2007
 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	21183	21183.00	21183.00	21183.00
3	1408 Management Improvements	1500	5274.11	5274.11	5274.11
4	1410 Administration	400	400.00	400.00	331.09
5	1430 Fees and Costs	12000	19425.00	19425.00	19425.00
6	1450 Site Improvement	3550	5216.23	5216.23	5216.23
7	1460 Dwelling Structures	129200	130600.86	130600.86	124782.07
8	1465.1 Dwelling Equipment—Nonexpendable				
9	1470 Non-dwelling Structures	0	564.92	564.92	564.92
10	1475 Non-dwelling Equipment	6200	16296.19	16296.19	16296.19
11	1485 Demolition	37804	12876.69	12876.69	12876.69
12	1490 Replacement Reserve				
13	1492 Moving to Work Demonstration				
14	1495.1 Relocation Costs				
15	1498 Mod Used for Development				
16	1502 Contingency				
17	Amount of Annual Grant: (sum of lines 2-19)	211837	211837.00	211837.00	205949.30
18	Amount of line 17 Related to LBP Activities	-0-	-0-		
19	Amount of line 17 Related to Section 504 Compliance	-0-	-0-		
20	Amount of line 17 Related to Security				
21	Amount of line 17 Related to Energy Conservation Measures	58000	58000	49000	40065.05

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of Martin, Martin, KY - KY038 -		Grant Type and Number Capital Fund Program #: KY36P038501-04 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
KY038 HA-Wide	Operations	1406	1	21183	21183.00	21183.00	21183.00	In-Process
KY038 HA-Wide	Mgmnt Improv Computer&software	1408	1	1500	5274.11	5274.11	5274.11	In-Process
KY038 HA-Wide	Administration	1410	1	400	400.00	400.00	331.09	In-Process
KY038 HA-Wide	Fees and Costs	1430	1	12000	19425.00	19425.00	19425.00	Complete
KY038 HA-Wide	Site Improvements Trash Cans/Paint Rails	1450	40	3550	5216.23	5216.23	5216.23	In-Process
KY038 HA-Wide	Upgrade Shades/blinds	1460.3	122	0	5000.00	5000.00	4723.58	In-Process
KY038-001	Upgrade drains	1460	38	129200	77320.95	77320.95	77320.95	Complete
KY038-001	Siding	1460.04	38	0	3950.94	3950.94	3950.94	Complete
KY038-001	Upgrade Kit. Faucet & Drain	1460.2	40	0	6000.00	6000.00	5370.69	Complete
KY038-001	Upgrade Lava Faucet, commode, shwr	1460.4	40	0	25398.84	25398.84	25398.84	Complete
KY038-002	Upgrade HVAC	1460.1	28	0	6930.13	6930.13	2065.19	In-Process
KY038-002	Upgrade Commode	1460.5	28	0	6000.00	6000.00	5951.88	In-Process
KY038 HA-Wide	Upgrade CmRm Equipment	1470	1	0	564.92	564.92	564.92	Complete
KY038 HA-Wide	CmRm /Office Equipment Sofa/Chairs/Copier	1475	3	4200	16296.19	16296.19	16296.19	In-Process
KY038 HA-Wide	Maint. Equipment	1475	1	2000	0.00	0.00	0.00	Deleted
KY038-003	MOD used for Demolition	1485	1	37804	12876.69	12876.69	12876.69	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of Martin, Martin, KY -KY038-	Grant Type and Number Capital Fund Program: CAP KY36P038501-05 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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☐ Original Annual Statement
 ☐ Reserve for Disasters/ Emergencies
 ☒ Revised Annual Statement (revision no: -3-)
 ☒ Performance and Evaluation Report for Period Ending: 09/30/2007
 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20000	20000	20000	20000
3	1408 Management Improvements	5112	5112	5112	5112
4	1410 Administration	500	500	500	294
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	0	0	0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	3010	3010	3010	3006
10	1460 Dwelling Structures	90000	153984	145680	130680
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development	63984	0	0	0
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	182606	182606	174302	159092
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures	-0-			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of Martin, Martin, KY KY038		Grant Type and Number Capital Fund Program #: KY36P038501-05 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2005		
Development Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	1	20000	20000	20000	20000	Complete
HA-Wide	Mng Improv-Maint./office Equip. grounds	1408	1	5112	5112	5112	5112	Complete
HA-Wide	Administration-Adv. Wages/Benefits	1410	1	500	500	500	294	In-Process
HA-Wide	Fees and Costs A/E & Consult	1430	1	0	0	0	0	Deleted
HA-Wide	Site Improvement	1450	1	3010	3010	3010	3006	In-Process
38-003	Repair/Replace Roof GH	1460	54	90000	128675	128675	128675	In-Process
38-001	Upgrade Electrical PH	1460.1	0	0	2005	2005	2005	Complete
38-001	Repair/Replace Roof PH	1460.2	39	0	15000	15000	0	In-Process
38-002	Upgrade HVAC TC F/A	1460.3	0	0	8304	8304	0	In-Process
	Replacement Reserve	1490	0					
	Re-Location Costs	1495.1	0					
38-003	Mod Used for Development-build two accessible units	1498	2	63984	0	0	0	Deleted
	Contingency	1502	0					

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule

PHA Name: Housing Authority of Martin, Martin, KY KY038			Grant Type and Number Capital Fund Program #: KY36P038501-05 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quart Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
KY038-HAWide	09/2007			09/2008			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority of Martin, Martin, KY -KY038-	Grant Type and Number Capital Fund Program: CAP KY36P038501-06 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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☐ Original Annual Statement
 ☐ Reserve for Disasters/ Emergencies
 ☒ Revised Annual Statement (revision no: -3-)
 ☒ Performance and Evaluation Report for Period Ending: 09/30/07
 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	26000	26000	26000	26000
3	1408 Management Improvements	3500	3500	3500	1940
4	1410 Administration	600	540	540	190
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	0	0		
8	1440 Site Acquisition				
9	1450 Site Improvement	4000	0	0	0
10	1460 Dwelling Structures	89842	137016	44952	3090
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	2500	0	0	0
13	1475 Nondwelling Equipment	3500	0	0	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development	37114	0		
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	167056	167056	74992	31220
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures	21692	0		

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of Martin, Martin, KY KY038		Grant Type and Number Capital Fund Program #: KY36P038501-06 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2006		
Development Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	1	26000	26000	26000	26000	Complete
HA-Wide	Mng Improv-Maint./office Equip. grounds	1408	1	3500	3500	3500	1940	In-Process
HA-Wide	Administration-Adv. Wages/Benefits	1410	1	600	540	540	190	In-Process
HA-Wide	Fees and Costs A/E & Consult	1430	1	0	0	0	0	Deleted
HA-Wide	Site Improvement – Concrete	1450	1	4000	0	0	0	Deleted
38-001	Repair/Replace Roof PH	1460	38	49250	133816	41752	0	In-Process
38-002	HVAC TC	1460	28	5600	2800	2800	2730	In-Process
38-003	Bath Tub Surround/Fittings GH	1460	54	16092	400	400	360	In-Process
HA-Wide	Paint Units All sites	1460	30	18900	0	0	0	Deleted
HA-Wide	Non-dwelling structure	1470	3	2500	0	0	0	Deleted
HA-Wide	Maintenance Equipment	1475	1	3500	0	0	0	Deleted
38-003	Mod Used for Development-build two accessible units	1498	2	37114	0	0	0	Deleted

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule

PHA Name: Housing Authority of Martin, Martin, KY KY038		Grant Type and Number Capital Fund Program #: KY36P038501-06 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quart Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
KY038-HAWide	09/2008			09/2009			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program Grant No: KY36P038501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	21960			
3	1408 Management Improvements	5490			
4	1410 Administration	600			
5	1415 Liquidated Damages				
6	1430 Fees and Costs	14800			
8	1440 Site Acquisition				
9	1450 Site Improvement	5490			
9	1460 Dwelling Structures	124689			
10	1465.1 Dwelling Equipment—Nonexpendable				
11	1470 Non-dwelling Structures				
12	1475 Non-dwelling Equipment	5490			
13	1485 Demolition				
14	1490 Replacement Reserve				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18	1501 Collateralization or Debt Service				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2 – 20)	178519			
21	Amount of line 21 Related to LBP Activities	0			
22	Amount of line 21 Related to Section 504 compliance	0			
23	Amount of line 21 Related to Security – Soft Costs	0			
24	Amount of Line 21 Related to Security—Hard Costs	0			
25	Amount of line 21 Related to Energy Conservation Measures	60800			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program Grant No: KY36P038501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	1	21960				
HA-Wide	Management Improvements	1408	1	5490				
HA-Wide	Administration	1410	1	600				
HA-Wide	Fees and Costs Architect Engineer Consultant	1430	1	14800				
HA-Wide	Site Improvement Clothes Line; Landscape	1450	1	5490				
38-001	Install A/C	1460	40	48000				
38-002	Replace Drains	1460	28	13500				
38-002	Replace Boiler/Water Htr	1460	28	12800				
38-003	Replace Floor Tile	1460	54	50389				
HA-Wide	Non-dwelling Equipment CmRm Tables/chairs Blinds	1475	1	5490				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program No: KY36P038501-07 Replacement Housing Factor No:					Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
KY038-HA Wide	09/2009			09/2011			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report				
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary				
PHA Name: Housing Authority of Martin, KY038		Grant Type and Number		
		Capital Fund Program Grant No: KY36R038501-07		
		Replacement Housing Factor Grant No:		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost
		Original	Revised	Obligated
1	Total non-CFP Funds			
2	1406 Operations			
3	1408 Management Improvements			
4	1410 Administration			
5	1430 Fees and Costs			
6	1440 Site Acquisition			
7	1450 Site Improvement			
8	1460 Dwelling Structures			
9	1465.1 Dwelling Equipment—Nonexpendable			
10	1470 Nondwelling Structures			
11	1475 Nondwelling Equipment			
12	1485 Demolition			
13	1490 Replacement Reserve			
14	1492 Moving to Work Demonstration			
15	1495.1 Relocation Costs			
16	1499 Development Activities	9246		
17	1501 Collateralization or Debt Service			
18	Amount of Annual Grant: (sum of lines 2 – 20)	9246		
19	Amount of line 18 Related to LBP Activities			
20	Amt of line 18 Related to Section 504 compliance	9246		
21	Amount of line 18 Related to Security – Soft Costs			
22	Amount of Line 18 Related to Security–Hard Costs			
23	Amt of line 18 Related to Energy Conservation			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

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8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary				
PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program Grant No: KY36P038501-08 Replacement Housing Factor Grant No:		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost
		Original	Revised	Obligated
1	Total non-CFP Funds			
2	1406 Operations	23000		
3	1408 Management Improvements	5000		
4	1410 Administration	600		
5	1430 Fees and Costs			
6	1440 Site Acquisition			
7	1450 Site Improvement	0		
8	1460 Dwelling Structures	150700		
9	1465.1 Dwelling Equipment—Nonexpendable			
10	1470 Nondwelling Structures	2700		
11	1475 Nondwelling Equipment	6000		
12	1485 Demolition			
13	1490 Replacement Reserve			
14	1492 Moving to Work Demonstration			
15	1495.1 Relocation Costs			
16	1499 Development Activities			
17	1501 Collateralization or Debt Service			
18	Amount of Annual Grant: (sum of lines 2 – 20)	188000		
19	Amount of line 21 Related to LBP Activities	0		
20	Amount of line 21 Related to Section 504 compliance	0		
21	Amount of line 21 Related to Security – Soft Costs	0		
22	Amount of Line 21 Related to Security—Hard Costs	0		
23	Amount of line 21 Related to Energy Conservation Measures	7000		

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program Grant No: KY36R038501-08 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	Operations	1408	1	23000				
HA-WIDE	Management Impr.	1408	1	5000				
HA-WIDE	Administration	1410	1	600				
HA-WIDE	Site – Security Cameras	1450	3	0				
HA-WIDE	Paint Apt.	1460	1	12500				
HA_WIDE	Upgrade Deadbolts/Knobs	1460	2	18000				
38-001	Doors, Replace Interior	1460	3	26600				
38-002	Doors, Replace Storm	1460	4	5600				
38-003	Doors, Replace Interior	1460	5	0				
38-003	Upgrade Floor Tile-Upstairs	1460	6	48000				
38-003	Upgrade to Flourescent light	1460	7	7000				
38-003	Upgrade back storm door	1460	8	12000				
38-003	Pressure Wash Siding	1460	9	12000				
38-003	Upgrade Kitchen Vent	1460	10	9000				
38-003	Upgrade Off. Bldg Windows	1470	1	2700				
HA-WIDE	Upgrade Maint. Equip.	1475	1	6000				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule

PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program No: KY36P038501-08 Replacement Housing Factor No:					Federal FY of Grant: 2008
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
KY038-HA Wide	09/2010			09/2012			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary				
PHA Name: Housing Authority of Martin, KY038		Grant Type and Number Capital Fund Program Grant No: KY36R038501-08 Replacement Housing Factor Grant No:		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost
		Original	Revised	Obligated
1	Total non-CFP Funds			
2	1406 Operations			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures			
11	1499 Development Activities	128254		
12	1501 Collateralization or Debt Service			
13	1502 Contingency			
14	Amount of Annual Grant: (sum of lines 2 – 13)	128254		
15	Amount of line 14 Related to LBP Activities			
16	Amt of line 14 Related to Section 504 compliance	128254		
17	Amount of line 14 Related to Security – Soft Costs			
18	Amount of Line 14 Related to Security–Hard Costs			
19	Amt of line 14 Related to Energy Conservation			

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

[illegible]

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: Housing Authority of Martin, Martin, KY KY038				<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: -2- [Roll Forward to match year]	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2011	Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2012
	Annual Statement				
HA-Wide		Fees/Operations/Improv./Equipment	Van/Fees/Operations/Improv./Equip.	Fees/Operations/Improv/Equip	Fees/Opeations/Improv/Equip
001 Pageant Hill		Floor tile-one half apts.	Upgrade Kit. Appliances	Paint	Upgrade Playground
001 Pageant Hill		Upgrade Kit. Cabinets	Floortile-one half apts.	Interior Doors	Replace Concrete Steps
002 Town Center					Upgrade Kit. Appliances
002 Town Center				Paint	Upgrade Laundry
003 Grigsby Heights			Upgrade Kit. Appliances	Paint	Replace 504 Apts. one apt.
003 Grigsby Heights		Upgrade Bath Fixtures/Fittings		Upgrade Playground	
003 Grigsby Heights				Upgrade Ceiling Lights/Fans	Remodel Office/CmRm
CFP Funds Listed for 5-year planning		190000	190000	190000	190000
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :_2_ FFY Grant: 2009 PHA FY: 2009			Activities for Year: _3_ FFY Grant: 2010 PHA FY: 2010		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	038-001 Pageant Hill	Floor tile one half apts.	50000	038-001 Pageant Hill	Upgrade Kit Appliances	40000
Annual Statement	038-001 Pageant Hill	Upgrade Kit. Cabinets	80000		Floortile one half apts.	40000
	038-002 Town Center			038-002 Town Center		
	038-003 Grigsby Heights	Upgrade Bath Fixtures/Fittings	25000	038-003 Grigsby Heights	Upgrade Kit Appliances	54000
	HA-Wide	Fees/Operations/Improv /Equip	35000	HA - Wide	Van/Fees/Operations/Impr ov/Equip	56000
Total CFP Estimated Cost			\$190000			\$190000

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year :_4____ FFY Grant: 2011 PHA FY: 2011			Activities for Year: _5____ FFY Grant: 2012 PHA FY: 2012		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<i>038-001 Pageant Hill</i>	Interior Doors	38000	<i>038-001 Pageant Hill</i>	Upgrade Playground	20000
038-001 Pageant Hill	Paint	10000	038-001 Pageant Hill	Upgrade Ext. Steps	20000
038-002 Town Center			038-002 Town Center	Upgrade Kit. Appliances	24000
038-002 Town Center	Paint	7000	038-002 Town Center	Upgrade Laundry	12000
038-003 Grigsby Heights	Paint	11000	038-003 Grigsby Heights	Remodel Office/CmRm	30000
038-003 Grigsby Heights	Upgrade Playground	30000	038-003 Grigsby Heights	Replace 504 apts. 1 apt.	44000
038-003 Grigsby Heights	Upgrade Ceiling Lights/Fans	41000	HA-Wide		
HA-Wide	Truck/Fees/Operations/Imp rov/Equip	53000	HA-Wide		
HA-Wide			HA-Wide	Operations/Fees/Improv/E quip	40000
Total CFP Estimated Cost		\$180000			\$190000